## **BlueCross BlueShield of Tennessee**

ASC X12N 270/271 (005010X279A1)
Health Care Eligibility Benefit Inquiry and Response
BlueCORE Phase II System Companion Guide
Version 2.0

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## **Disclosure Statement**

The information in this document is subject to change. Changes will be posted via the BlueCross BlueShield of Tennessee website located at <a href="http://www.bcbst.com/providers/ecomm/">http://www.bcbst.com/providers/ecomm/</a> as well as <a href="http://bluecore.bcbst.com/">http://bluecore.bcbst.com/</a>.

THE 271 RESPONSE RETURNED BY BLUECROSS BLUESHIELD OF TENNESSEE SHOULD NOT BE INTERPRETED AS A GUARANTEE OF PAYMENT. PAYMENT OF BENEFITS REMAINS SUBJECT TO ALL HEALTH BENEFIT PLAN TERMS, LIMITS, CONDITIONS, EXCLUSIONS AND THE MEMBER'S ELIGIBILITY AT THE TIME SERVICES ARE RENDERED.

## **Preface**

The Health Insurance Portability and Accountability Act (HIPAA) requires health insurance payers and covered entities in the United States to comply with the EDI standards for health care as defined in the ASC X12N Implementation Guides.

The following information is intended to serve as a companion document to the HIPAA ASC X12N 270/271 (005010X279A1) Implementation Guide for Eligibility Benefits Inquiry. The use of this document is solely for the purpose of clarification on usage of the BlueCORE solution.

The information describes specific requirements for submitting eligibility and benefit inquiry requests for BlueCross BlueShield of Tennessee members through BlueCORE. BlueCORE is BlueCross BlueShield of Tennessee's "CORE Certified" solution, providing eligibility, benefits, and claim status information.

This companion document supplements, but does not exceed any requirements in the ASC X12N 270/271 (005010X279A1) Implementation Guide.

This application also conforms and is compatible with all CORE Phase I requirements for 270/271 transactions. For more information about CORE Phase I, see <a href="http://www.caqh.org/CORE\_phase1.php">http://www.caqh.org/CORE\_phase1.php</a>.

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## 1. INTRODUCTION

This application for real-time and batch 270/271's follows the CAQH/CORE Phase II guidelines.

## 1.1 Scope

Providers, billing services and clearinghouses are advised to use the ASC X12N 270/271 (005010X279A1) Implementation Guide as a basis for their submission of Eligibility and Benefit inquires. This companion document should be used to clarify the CORE Business rules for 270/271 data content requirements, batch and real-time acknowledgment, connectivity, response time, and, system availability, specifically for submissions through the BlueCORE system. These rules differ from the Companion Guide for submissions via BlueCross BlueShield of Tennessee's ECGateway connection. This document is intended for use with CAQH CORE compliant systems. For additional information on building a CORE compliant system go to <a href="http://www.caqh.org">http://www.caqh.org</a>.

#### 1.2 Overview

The purpose of this document is to introduce and provide information about BlueCross BlueShield of Tennessee's CAQH/CORE certified solution for submitting real-time 270/271 transactions.

#### 1.2.1 What is CAQH?

CAQH stands for The Council for Affordable and Quality Healthcare. It is a not-forprofit alliance of health plans, provider networks, and associations with a goal to provide a variety of solutions to simplify health care administration.

#### 1.2.2 What is CORE?

The Committee on Operating Rules for Information Exchange (CORE) is a multi-stakeholder initiative created, organized and facilitated by CAQH. CORE's Phase II goal is to create, disseminate, and maintain operating rules that enable health care providers to quickly and securely obtain reliable health care eligibility and benefits information. CORE operating rules will decrease the amount of time and resources providers spend verifying patient eligibility, benefits and other administrative information at the point of care. CORE operating rules, envisioned to be introduced in multiple phases, have support from health plans, medical professional societies, providers, vendors, associations, regional entities, standard setting organizations, government agencies and other health care constituencies.

#### 1.2.3 What is CAQH/CORE certification?

Any entity that creates, transmits, or uses eligibility or claim status data is eligible to become CORE-certified. CORE-certification indicates an entity has signed the CORE Pledge and successfully completed certification testing, both of which are designed to demonstrate an entity's compliance with all the CORE Phase II rules. Any entity that agrees to follow the CORE operating rules will be expected to exchange eligibility and benefits information per the requirements of the CORE Phase II rules and policies, with all its trading partners. Given the requirements of the CORE Phase II rules, use of these rules by the industry will enhance the usability and content of the eligibility and claim status transaction as well as decrease administrative costs and resources. See <a href="http://www.cagh.org/">http://www.cagh.org/</a>.

#### 1.3 References

- 1.3.1 ASC X12 Version 5010A1 Implementation Guides: <a href="http://www.wpc-edi.com">http://www.wpc-edi.com</a>
- 1.3.2 BCBST BlueAccess: http://www.bcbst.com/blueaccess/
- **1.3.3** CAQH/CORE: <a href="http://www.caqh.org/benefits.php">http://www.caqh.org/benefits.php</a>
- 1.3.4 WSDL: http://www.w3.org/TR/wsdl
- 1.3.5 SOAP: http://www.w3.org/TR/soap/
- **1.3.6** MIME Multipart: http://www.w3.org/Protocols/rfc1341/7 2 Multipart.html
- 1.3.7 CORE XML Schema: http://www.cagh.org/SOAP/WSDL/CORERule2.2.0.xsd

#### 1.4 Additional Information

Submitters must have Internet (HTTPS) connection capability to submit a CORE 270 request and receive 271 responses.

Submitters must possess a valid BlueAccess user ID and password in order to submit inquiries through the Blue CORE option.

The submitter must be associated with at least one provider in the BlueCross BlueShield of Tennessee provider database.

Both real-time and batch 270 inquiries are supported.

This system supports inquiries for BlueCross BlueShield of Tennessee members only.

## 2. GETTING STARTED

#### 2.1 Working with BlueCross BlueShield of TN

Providers, billing services and clearinghouses interested in submitting 270 inquiries and receiving 271 responses via BlueCross BlueShield of Tennessee's CORE Certified Solution should contact BlueCross BlueShield of Tennessee at (423) 535-5717, Monday through Friday, 8 a.m. to 6:30 p.m. (ET).

## 2.2 Trading Partner Registration

Trading Partner Registration is not required in order to submit BlueCORE 270 requests.

## 2.3 Certification and Testing Overview

BlueCross BlueShield of Tennessee recommends submitting at least one test file to ensure connectivity and data transfer is successful. The testing link is below:

#### HTTP Request:

https://beta-bluecore.bcbst.com/cagh/realtime

#### **SOAP Request:**

https://beta-bluecore.bcbst.com/cagh/Core

## 3. TESTING WITH THE PAYER

Listed below are steps to follow when testing:

- Register for BlueAccess user ID and password (only if user does not already have a valid BlueAccess user ID)
- Create test transaction based on Companion Guide/Implementation Guide specifications
- Submit via the testing link, either Real-Time or Batch
- Retrieve appropriate response (TA1, 999, 271)
- Review response to determine production readiness

## 4. CONNECTIVITY / COMMUNICATIONS

## **Blue CORE System Availability**

Monday-Sunday 3 a.m.-2 a.m. (following day)

(system maintenance from 2:01 a.m.-2:59 a.m.)

Thursday (system maintenance 7p.m.–10 p.m.)

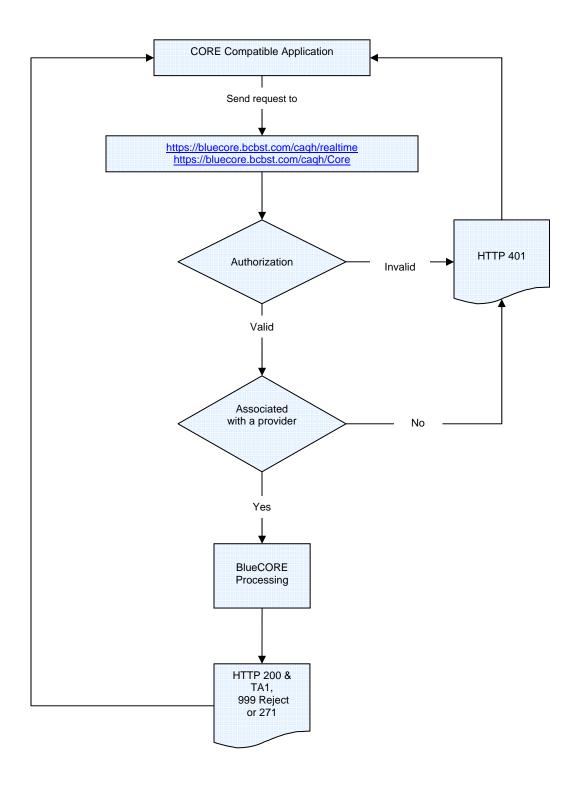
Please refer to the BlueCORE Splash page <a href="https://bluecore.bcbst.com/">https://bluecore.bcbst.com/</a> for the most up-to-date information on system availability. All scheduled downtimes will be posted and emergency downtimes will be reflected.

#### 4.1 Process Flows

#### 4.1.1 Real-time

- The user application submits an HTTPS request to: https://bluecore.bcbst.com/cagh/realtime
- The user application submits a SOAP request to: https://bluecore.bcbst.com/cagh/Core
- The BlueCORE system authenticates the user and ensures the user has been associated with at least one provider in the BlueCross BlueShield of Tennessee provider database. If the user is not authorized, or is authorized but not associated with at least one BlueCross BlueShield of Tennessee provider number, then an HTTP 401 Unauthorized response is returned.
- If the user is successfully authorized, an HTTP 200 OK status response will be returned to the user within 20 seconds and the following files will be issued:
  - TA1 (if problem with the ISA/IEA segments exist)
  - 999 Reject (if problem occurs within the subsequent loops and segments)
  - o 271 Eligibility Response

Below is an example of a real-time submission:

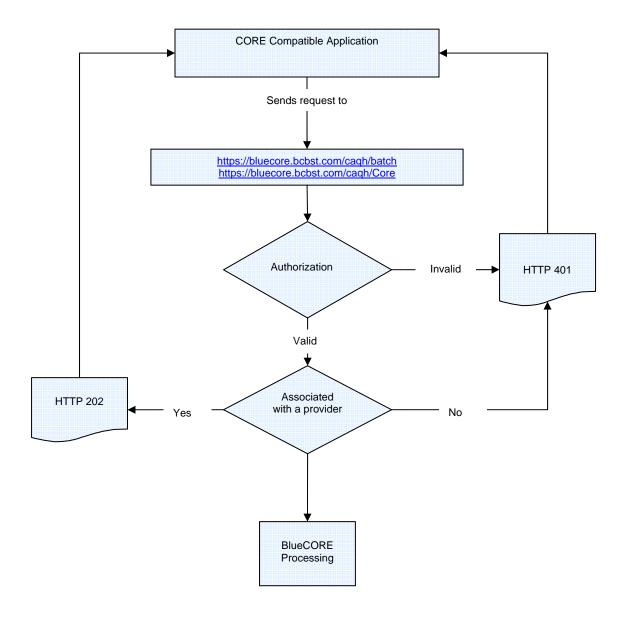


#### 4.1.2 Batch

#### 4.1.2.1 Submission

- The user application submits an HTTPS request to: https://bluecore.bcbst.com/cagh/batch
- The user application submits a SOAP request to: https://bluecore.bcbst.com/cagh/Core
- The BlueCORE system authenticates the user and ensures the user has been associated with at least one provider in the BlueCross BlueShield of Tennessee provider database. If the user is not authorized, or is authorized but not associated with at least one BlueCross BlueShield of Tennessee provider number, then an HTTP 401 Unauthorized response is returned.
- If the user is successfully authorized, an HTTP 202 OK status is returned to the user indicating BlueCross BlueShield of Tennessee has accepted the batch transaction for processing.
- A response to the batch submission will be available by 7 a.m. the following day. Batch requests submitted after 9 p.m. (ET) will be available by 7 a.m. two days following submission.

Below is an example of a batch submission:



#### 4.1.2.2 Pickup

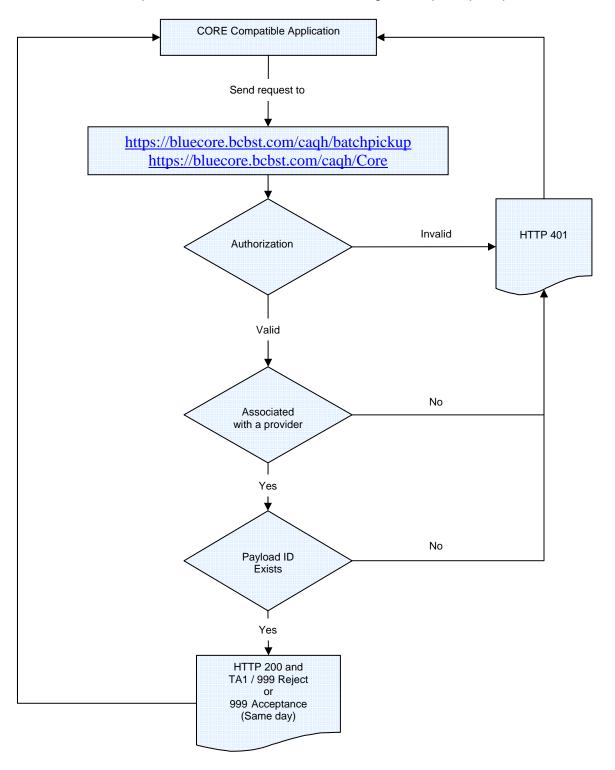
- The user submits an HTTPS / SOAP pick-up request\* using the Payload ID to: <a href="https://bluecore.bcbst.com/caqh/batchpickup">https://bluecore.bcbst.com/caqh/batchpickup</a>
   <a href="https://bluecore.bcbst.com/caqh/Core">https://bluecore.bcbst.com/caqh/Core</a>
- The Blue CORE system authenticates the user and ensures the user has been associated with at least one provider in the BlueCross BlueShield of Tennessee provider database. If the user is not authorized, or is authorized but not associated with at least one BlueCross BlueShield of Tennessee provider number, then an HTTP 401 Unauthorized response is returned.
- If the user is successfully authorized, one of the following will be generated back to the user:
  - TA1 available within one hour, if there is a problem with the ISA or IEA segments
  - 999 Reject available within one hour, if there is a problem with the segments occurring between the ISA and IEA.
  - o 999 Acceptance response will be available within one hour.
  - The 271 transaction(s)\*\* will be available the following day (no later than 7:00a.m.).\*\*\*

<sup>\*</sup> There should be NO file attached to the batch pickup request form.

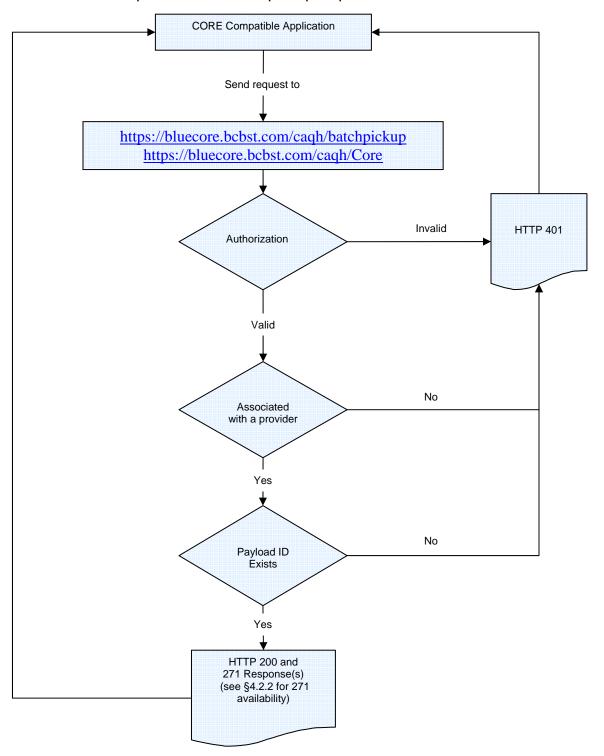
<sup>\*\*</sup> The 271 batch response file may contain a single or multiple 271 transactions. In Blue CORE batch transmissions, each 270 must be enveloped in its own ST-SE segment. There will be a 271 response for every occurrence of ST-SE segments in the file.

<sup>\*\*\*</sup>All 999s and 271s will be available for retrieval for at least 30 days.

Below is an example a batch TA1 / 999 acknowledgement pickup request:



Below is an example of a 271 batch pickup request:



#### 4.2 Transmission Administrative Procedures

## **4.2.1 Structure Requirements**

Real-time 270 requests are limited to one inquiry, per patient, per transaction.

Batch 270 requests are limited to **99** ST/SE groupings per transaction. Each batch inquiry **must** be in its own ST/SE.

#### 4.2.2 Response Times

A response (TA1, 999 reject or 271) to real-time inquiries will be provided within **20** seconds\*.

A response to the batch inquiry will be provided by 7 a.m. (ET) the following day. Batch requests submitted after 9 p.m. (ET) will be available by 7 a.m. (ET) two days following submission.

\*Due to requirements from the BlueCross BlueShield Association, transactions that must be sent to other BCBS plans for processing (BlueCard/FEP) may take up to **45 seconds** to generate a response.

#### 4.3 Re-transmission Procedures

If the HTTP post reply message is not received within the 60-second response period, the user's CORE compliant system should send a duplicate transaction no sooner than 90 seconds after the original attempt was sent.

If no response is received after the second attempt, the user's CORE compliant system should submit no more than five duplicate transactions within the next 15 minutes. If the additional attempts result in the same timeout termination, the user's CORE compliant system should notify the user to contact the health plan or information source directly to determine if system availability problems exist or if there are known Internet traffic constraints causing the delay.

#### 4.4 Communication Protocols

## 4.4.1 HTTP MIME Multipart

BlueCORE supports standard HTTP MIME messages. The MIME format used must be that of *multipart/form-data*. Responses to transactions sent in this manner will also be returned as *multipart/form-data*.

#### 4.4.1.1 Header Requirements

The HTTP header requirements for MIME transactions are as follows:

- UserName (8 character max)
- ProcessingMode
  - Accepted values are:
    - RealTime for real time inquiries
    - Batch for batch inquiries (either submission or pickup)
- Password (50 character max)
- PayloadType
  - Accepted values are:
    - X12\_270\_Request\_005010X279A1
      - Real-time & Batch Submission
    - X12\_005010\_Request\_Batch\_Results\_271
      - Batch Results Retrieval
    - X12\_005010\_Request\_BatchSubmissionMixed
      - Mixed batch
    - X12\_005010\_Request\_BatchResultsMixed
      - Mixed Batch Pickup
    - X12\_TA1\_SubmissionRequest\_00501X231A1
      - TA1 pickup (Batch)
    - X12\_999\_RetrievalRequest\_005010X231A1
      - 999 Pickup (Batch)
- PayloadID
  - Should conform to ISO UUID standards (described at <u>ftp://ftp.rfceditor.org/in-notes/rfc4122.txt</u>), with hexadecimal notation, generated using a combination of local timestamp (in milliseconds) as well as the hardware (MAC) address35, to ensure uniqueness.
- SenderID (50 character max)
- CORERuleVersion
  - Accepted value is: 2.2.0
- ReceiverID (50 character max)
- Payload
  - This contains the X12 request
- PayloadLength
  - Length of the X12 document, required only if ProcessingMode is Batch
- CheckSum
  - Checksum of the X12 document, using SHA-1; encoding is hex; required only if ProcessingMode is Batch
- TimeStamp
  - In the form of YYYY-MM-DDTHH:MM:SSZ; see http://www.w3.org/TR/xmlschema11-2/#dateTime

## 4.4.1.2 Error Reporting

There are 3 levels of error validation involved in a BlueCORE MIME multipart transaction:

- HTTP Errors with connectivity, authorization, etc, will be reported at this level.
  - HTTP 200 OK no errors
  - o HTTP 202 Accepted batch submission accepted
  - o HTTP 400 Bad Request error with HTTP header
  - o HTTP 401 Unauthorized username/password invalid
  - o HTTP 500 Internal Server error -- unexpected error during processing
- Envelope Errors regarding the structure or data included within the body of the MIME multipart message will be reported at this level in a response of type multipart/form-data.
  - Success -- no errors
  - o PayloadIDRequired -- missing PayloadID
  - o UserNameRequired -- missing UserName
  - o PasswordRequired -- missing Password
  - o PayloadRequired -- missing Payload
  - o SenderIDRequired -- missing SenderID
  - o ReceiverIDRequired -- missing ReceiverID
  - CORERuleVersionRequired -- missing CORERuleVersion
  - VersionMismatch -- CORERuleVersion is not supported
  - o Receiver -- unexpected error during processing
  - PayloadIDIIlegal -- duplicate PayloadID sent by client
  - UnAuthorized -- username/password was not found
  - ChecksumMismatched SHA-1 checksum invalid (batch only)
- Transaction (X12) Errors regarding ANSI transaction compliancy will be returned as a MIME multipart/form-data message containing the related ANSI response data, i.e. TA1 or 999.

#### 4.4.1.3 Submission / Retrieval

#### 4.4.1.3.1 Real-time

Real-time requests sent to the BlueCORE system must be submitted to the following URL:

https://bluecore.bcbst.com/cagh/realtime

#### 4.4.1.3.2 Batch

Batch requests sent to the BlueCORE system must be submitted to the following URL:

https://bluecore.bcbst.com/cagh/batch

## **4.4.1.4 Examples**

Below is an example of a HTTP MIME Multipart submission:

```
POST /core/eligibility HTTP/1.1
Host: server_host:server_port
Content-Length: 2408
Content-Type: multipart/form-data; boundary=XbCY
Content-Disposition: form-data; name="PayloadType"
X12_270_Request_005010X279A1
Content-Disposition: form-data; name="ProcessingMode"
RealTime
--XbCY
Content-Disposition: form-data; name="PayloadID"
e51d4fae-7dec-11d0-a765-00a0c91e6da6
Content-Disposition: form-data; name="TimeStamp"
2007-08-30T10:20:34Z
--XbCY
Content-Disposition: form-data; name="UserName"
--XbCY
Content-Disposition: form-data; name="Password"
8v6dt3dd2
--XbCY
Content-Disposition: form-data; name="SenderID"
HospitalA
--XbCY
Content-Disposition: form-data; name="ReceiverID"
PayerB
--XbCY
Content-Disposition: form-data; name="CORERuleVersion"
2.2.0
--XbCY
Content-Disposition: form-data; name="Payload"
<contents of file go here -- 1674 bytes long as specified above>
```

#### Below is an example of a response:

```
HTTP/1.1 200 OK
Content-Length: 2408
Content-Type: multipart/form-data; boundary=XbCY
--XbCY
Content-Disposition: form-data; name="PayloadType"
X12_271_Response_005010X279A1
--XbCY
Content-Disposition: form-data; name="ProcessingMode"
RealTime
--XbCY
Content-Disposition: form-data; name="PayloadID"
f81d4fae-7dec-11d0-a765-00a0c91e6da6
--XbCY
Content-Disposition: form-data; name="TimeStamp"
```

```
2007-08-30T10:20:34Z
--XbCY
Content-Disposition: form-data; name="SenderID"
PayerB
--XbCY
Content-Disposition: form-data; name="ReceiverID"
HospitalA
--XbCY
Content-Disposition: form-data; name="CORERuleVersion"
2.2.0
--XbCY
Content-Disposition: form-data; name="ErrorCode"
Success
--XbCY
Content-Disposition: form-data; name="ErrorMessage"
None
--XbCY
Content-Disposition: form-data; name="ErrorMessage"
None
--XbCY
Content-Disposition: form-data; name="Payload"
<contents of file go here -- 1674 bytes long as specified above>
```

#### 4.4.2 **SOAP** + **WSDL**

BlueCORE also supports transactions formatted according to the *Simple Object Access Protocol* (SOAP) conforming to standards set forth by the *Web Services Description Language* (WSDL) for XML envelope formatting, submission, and retrieval.

#### 4.4.2.1 SOAP XML Schema

The XML schema definition set forth by CORE and used in BlueCORE is located at:

http://www.cagh.org/SOAP/WSDL/CORERule2.2.0.xsd

This file contains definitions for each type of request or response accepted or sent by BlueCORE.

#### 4.4.2.2 WSDL Information

The WDSL definition set forth by CORE and used in BlueCORE is located at:

http://www.cagh.org/SOAP/WSDL/CORERule2.2.0.wsdl

This file conforms to the XML schema set forth in §4.4.2.1 and contains definitions for each message and transaction type accepted by BlueCORE.

#### 4.4.2.3 SOAP Version Requirements

BlueCORE requires that all SOAP transactions conform to SOAP Version 1.2.

## 4.4.2.4 Error Reporting

There are 3 levels of error validation involved in a BlueCORE SOAP transaction:

- HTTP Errors with connectivity, authorization, etc, will be reported at this level.
  - o HTTP 200 OK no errors
  - o HTTP 202 Accepted batch submission accepted
  - o HTTP 400 Bad Request error with HTTP header
  - o HTTP 401 Unauthorized username/password invalid
  - o HTTP 500 Internal Server error -- unexpected error during processing
- Envelope -- Errors regarding the structure or data included within the body of the SOAP message, respective to the definitions set forth in the SOAP fault specifications, located at <a href="http://www.w3.org/TR/soap12-part1/#soapfault">http://www.w3.org/TR/soap12-part1/#soapfault</a>.
   Application specific errors are as follows:
  - o Success -- no errors
  - PayloadIDRequired -- missing PayloadID
  - o UserNameRequired -- missing UserName
  - PasswordRequired -- missing Password
  - o PayloadRequired -- missing Payload
  - SenderIDRequired -- missing SenderID
  - o ReceiverIDRequired -- missing ReceiverID
  - o CORERuleVersionRequired -- missing CORERuleVersion
  - VersionMismatch -- CORERuleVersion is not supported
  - o Receiver -- unexpected error during processing
  - o PayloadIDIllegal -- duplicate PayloadID sent by client
  - UnAuthorized -- username/password was not found
  - ChecksumMismatched SHA-1 checksum invalid (batch only)
- Transaction (X12) -- Errors regarding ANSI transaction compliancy will be returned as a SOAP message containing the related ANSI response data, i.e. TA1 or 999.

#### 4.4.2.5 Submission / Retrieval

Detailed SOAP+WSDL envelope standard for CORE Phase II Connectivity can be found at <a href="http://www.caqh.org/pdf/CLEAN5010/270-v5010.pdf">http://www.caqh.org/pdf/CLEAN5010/270-v5010.pdf</a>.

#### 4.4.2.5.1 Real-time

Real-time requests sent to the BlueCORE system must be submitted to the following URL:

https://bluecore.bcbst.com/cagh/Core

All payloads (X12 data) must be embedded using the Inline method (CDATA element) for real-time SOAP transactions.

#### 4.4.2.5.2 Batch

Batch requests sent to the BlueCORE system must be submitted to the following URL:

#### https://bluecore.bcbst.com/caqh/Core

All batch payloads must be sent utilizing the SOAP Message Transmission Optimization Mechanism (MTOM) encapsulated MIME part. For more information, please see <a href="http://www.w3.org/TR/soap12-mtom/">http://www.w3.org/TR/soap12-mtom/</a>.

#### 4.4.2.5.3 SOAP Header

The WS-Security Username and Password token (shown here with a gray background) is added to the SOAP Header by the platform on which SOAP is run. The SOAP platform's Web-Services Security Extensions may be configured to insert these tokens.

#### 4.4.2.6 Examples

Below is an example of a SOAP request:

```
POST /core/eligibility HTTP/1.1
Host: server_host:server_port
Content-Type: application/soap+xml; charset=UTF-8; action="RealTimeTransaction"
<soapenv:Envelope xmlns:soapenv="http://www.w3.org/2003/05/soap-envelope">
      <soapenv:Header>
      <wsse:Security</pre>
      xmlns:wsse="http://docs.oasis-open.org/wss/2004/01/oasis-200401-wss-wssecurity-secext-
      1.0.xsd" soapenv:mustUnderstand="true">
      <wsse:UsernameToken xmlns:wsu=http://docs.oasis-open.org/wss/2004/01/oasis-200401-</pre>
      wsswssedurity-
      utility-1.0.xsd wsu:Id="UsernameToken-21621663">
      <wsse:Username>bob</wsse:Username>
      <wsse:Password Type="http://docs.oasis-open.org/wss/2004/01/oasis-200401-wss-</pre>
      profile-1.0#PasswordText">bobPW</wsse:Password>
      </wsse:UsernameToken>
      </wsse:Security>
      </soapenv:Header>
         <soapenv:Body>
                 <ns1:COREEnvelopeRealTimeRequest</pre>
                 xmlns:ns1="http://www.caqh.org/SOAP/WSDL/CORERule2.2.0.xsd">
                         <PayloadType> X12_270_Request_005010X279A1</PayloadType>
                                 <ProcessingMode>RealTime</processingMode>
                                 <PayloadID>f81d4fae-7dec-11d0-a765-00a0c91e6bf6</PayloadID>
                                 <TimeStamp>2007-08-30T10:20:34Z</TimeStamp>
                                 <SenderID>HospitalA/SenderID>
                                 <ReceiverID>PayerB</ReceiverID>
                                 <CORERuleVersion>2.2.0</CORERuleVersion>
           <Payload><![CDATA[ISA*00* *00* *ZZ*NEHEN780 *ZZ*NEHEN003</pre>
          ...IEA*1*00000031]]></Payload>
           </ns1:COREEnvelopeRealTimeRequest>
                 </soapenv:Body>
      </soapenv:Envelope>
```

#### Below is an example of a SOAP response:

```
HTTP/1.1 200 OK
     Content-Type: application/soap+xml;
     action="http://www.caqh.org/SOAP/WSDL/CORETransactions/RealTimeTransactionResponse"; charset
     <soapenv:Envelope xmlns:soapenv="http://www.w3.org/2003/05/soap-envelope">
          <soapenv:Body>
               <ns1:COREEnvelopeRealTimeResponse</pre>
               xmlns:ns1="http://www.caqh.org/SOAP/WSDL/CORERule2.2.0xsd">
                      <PayloadType>X12_271_Response_005010X279A1
                      <ProcessingMode>RealTime</ProcessingMode>
                      <PayloadID>a81d44ae-7dec-11d0-a765-00a0c91e6ba0</PayloadID>
                      <TimeStamp>2007-08-30T10:20:34Z</TimeStamp>
                      <SenderID>PayerB</SenderID>
                      <ReceiverID>HospitalA</ReceiverID>
                      <CORERuleVersion>2.2.0</CORERuleVersion>
              <Payload><![CDATA[ISA*00* *00* *ZZ*NEHEN780 *ZZ*NEHEN003</pre>
               ...IEA*1*00000031]]></Payload>
                      <ErrorCode>Success</ErrorCode>
                      <ErrorMessage></ErrorMessage>
               </ns1:COREEnvelopeRealTimeResponse>
       </soapenv:Body>
</soapenv:Envelope>
```

#### 4.5 Username and Passwords

A unique user ID and password must be included when sending a transaction to the BlueCORE system. The method in which it is passed to the system for authentication is dependent upon the transaction type used; please refer to §4.4.1 - §4.4.2 for detailed information regarding supported transaction types.

#### 4.5.1 BlueAccess

BlueCORE utilizes the authentication system built for BlueCross of Tennessee's online customer service portal called BlueAccess. Submitters obtain a user ID and password through registration at <a href="http://www.bcbst.com/blueaccess/">http://www.bcbst.com/blueaccess/</a>. Registration instructions are shown below:

- Go to <a href="http://www.bcbst.com/blueaccess/">http://www.bcbst.com/blueaccess/</a>.
- Select "Provider"
- Complete the registration form and click "Submit". The user ID, password and
  answer to token question are <u>case sensitive</u>. Please make note of the user ID
  and password. When submitting this user ID and password an exact match is
  required for successful authentication.

BlueAccess utilizes a "shared secret" process to control access to protected health information. In order to complete registration users of the BlueCORE system must associate at least **one** shared secret to their account. This shared secret is specific to providers contracted with BlueCross BlueShield of TN. Therefore, 3<sup>rd</sup> parties wishing to utilize the BlueCORE system **must** obtain the shared secret from one of their

clients and add it to their account in order to successfully authenticate. The process for requesting a shared secret is shown below (please note however this request will go to the **provider** in question, regardless of the location of the requestor):

- Log back on to www.bcbst.com.
- On the BlueAccess section, type in your user ID and password.
- Scroll to the bottom of the page and click on the link for "Request Shared Secret."
- Submit the number(s) of BlueCross BlueShield of Tennessee provider(s) for which you are requesting a shared secret.
- A shared secret will be mailed to the provider within five business days for each provider number you entered.
- After you have obtained the shared secret from the provider, log back on to <a href="http://www.bcbst.com/">http://www.bcbst.com/</a>.
- Key in your user ID and password on the BlueAccess portion of the home page.
- Scroll to the bottom of the page and click on the link for "Update Permissions."
- Click on the "Add Providers" button.
- Key in each provider number, federal tax id and shared secret.
- Click on "Submit" and the providers will be added.

## 5. CONTACT INFORMATION

#### 5.1 EDI Customer Service & Technical Assistance

For questions regarding BlueCORE, ANSI, BlueAccess, or this guide, please contact:

BCBST e-Business Service Center Monday – Friday, 8:00 AM – 6:30 PM Eastern

Ph: (423) 535-5717 Fax: (423) 535-1922

#### **5.2 Provider Service Number**

For questions regarding information related to subscribers (eligibility, claim status) that are non-technical, please contact

BCBST Provider Service Monday – Friday, 8:00 AM – 5:15 PM Eastern

Ph: 1-800-924-7141

#### 5.3 Applicable websites/email

#### EDI Customer Service & Technical Assistance

Email: Ecomm techsupport@bcbst.com

Website: http://www.bcbst.com/providers/ecomm

Technical Support and Provider Service representatives are not available on scheduled company holidays.

For up-to-date information regarding BCBST's holiday schedules, please visit <a href="http://www.bcbst.com/contact-us/">http://www.bcbst.com/contact-us/</a>.

## 6. CONTROL SEGMENTS/ENVELOPES

#### 6.1 ISA-IEA

The ISA segment terminator, which immediately follows the component element separator, must consist of only **one** character code. This same character code must be used as the segment terminator for each segment in the ISA-IEA segment set.

Files **must** contain a single ISA-IEA per transaction.

#### Incoming:

- ISA01 Authorization Information Qualifier '00'
- ISA02 Authorization Information always spaces
- ISA03 Security Information Qualifier '00'
- ISA04 Security Information always spaces
- ISA05 Interchange ID Qualifier (Sender) 'ZZ'
- ISA06 Interchange Sender ID "Tax ID"
- ISA07 Interchange ID Qualifier (Receiver) 'ZZ'
- ISA08 Interchange Receiver ID '00390'
- ISA09 Interchange Date YYMMDD provided by your software
- ISA10 Interchange Time HHMM provided by your software
- ISA11 Interchange Repetition Separator
- ISA12 Interchange Control Version Number '00501'
- ISA13 Interchange Control Number assigned by your software (usually sequential integer), no leading zeros allowed
- ISA14 Acknowledgement Requested '1'
- ISA15 Usage Indicator 'P' for Production, 'T' for Test
- ISA16 Component Element Separator (delimits components within a data element) provided by your software vendor
- IEA01 Number of Included Functional Groups
- IEA02 Interchange Control Number must match the Interchange Control Number in ISA13

#### Outgoing:

- ISA01 Authorization Information Qualifier always '00'
- ISA02 Authorization Information always spaces

```
ISA03 – Security Information Qualifier – always '00'
```

- ISA04 Security Information always spaces
- ISA05 Interchange ID Qualifier (Sender) 'ZZ'
- ISA06 Interchange Sender ID '00390'
- ISA07 Interchange ID Qualifier -(Receiver)
- ISA08 Interchange Receiver ID –(Tax ID)
- ISA09 Interchange Date YYMMDD date processed
- ISA10 Interchange Time HHMM time processed
- ISA11 Interchange Repetition Separator
- ISA12 Interchange Control Version Number '00501'
- ISA13 Interchange Control Number Assigned by original sender's software
- ISA14 Acknowledgement Requested '0' on 999 acknowledgements
- ISA15 Usage Indicator 'P' for Production, 'T' for Test
- ISA16 Component Element Separator provided by your software
- IEA01 Number of Included Functional Groups
- IEA02 Interchange Control Number must match the Interchange Control Number in ISA13

#### 6.2 GS-GE

Files **must** contain a single GS-GE per batch or real time transaction

#### **Incoming**:

- GS01 Functional Identifier Code 'HS' (for 270 transactions)
- GS02 Application Sender's Code (Tax ID)
- GS03 Application Receiver's Code '00390'
- GS04 Date CCYYMMDD provided by your software
- GS05 Time HHMM provided by your software
- GS06 Group Control Number assigned by your software (usually sequential integer) 9 digit maximum, no leading zeros allowed (see page 24)
- GS07 Responsible Agency Code 'X'
- GS08 Version/Release/Industry Identifier Code '005010X279A1'
- GE01 Number of Transaction Sets Included
- GE02 Group Control Number must match Group Control Number in GS06

#### Outgoing:

- GS01 Functional Identifier Code 'HB' (for 271 transactions)
- GS02 Application Sender's Code '00390' (Sender)
- GS03 Application Receiver's Code (usually Tax ID)
- GS04 Date CCYYMMDD date processed
- GS05 Time HHMM time processed
- GS06 Group Control Number assigned number (usually sequential integer)

GS07 - Responsible Agency Code - 'X'

GS08 - Version/Release/Industry Identifier Code - '005010X279A1'

GE01 – Number of Transaction Sets Included

GE02 - Group Control Number - matches Group Control Number in GS06

#### 6.3 ST-SE

Each 270 request within a Batch transaction <u>must</u> be wrapped in its own ST-SE segment. Real-Time inquiries must contain only one ST-SE segment. Batch transactions are limited to 99 or less ST–SE groupings per batch file.

# 7. PAYER SPECIFIC BUSINESSS RULES AND LIMITATIONS

## 7.1 Supported Service Types

Blue CORE supports the following 270 Service Types and will respond on the 271 with the noted service types. Requested service types other than the ones listed below will result in a default list of responses in the 271. The default service type is 30. Please review service type 30 below for clarification.

270 Request (EQ)	271 Response (EB)	Description
1	1	Medical Care
	2	Surgical
	42	Home Health Care
	45	Hospice
	69	Maternity
	73	Diagnostic Medical
	76	Dialysis
	83	Infertility
	AG	Skilled Nursing Care
12	12	Durable Medical Equipment Purchase
13	13	Ambulatory Service Center Facility
18	18	Durable Medical Equipment Rental
2	2	Surgical
	20	Second Surgical Opinion
	7	Anesthesia
	8	Surgical Assistance
20	20	Second Surgical Opinion
30	30	Health Benefit Plan Coverage

	1	Medical Care
	33	Chiropractic
	35	Dental Care
	47	Hospital
	48	Hospital - Inpatient
	50	Hospital - Outpatient
	52	Hospital - Emergency Medical
	86	Emergency Services
	88	Pharmacy
	98	Professional (Physician) Visit - Offi
	AL	Vision (Optometry)
33	33	Chiropractic
	4	Diagnostic X-Ray
35	35	Dental Care
4	4	Diagnostic X-Ray
40	40	Oral Surgery
42	42	Home Health Care
	A3	Professional (Physician) Visit - Home
45	45	Hospice
47	47	Hospital
	48	Hospital - Inpatient
	50	Hospital - Outpatient
	51	Hospital - Emergency Accident
	52	Hospital - Emergency Medical
	53	Hospital - Ambulatory Surgical
48	48	Hospital - Inpatient
	99	Professional (Physician) Visit - Inpatient
49	49	Hospital - Room and Board
5	5	Diagnostic Lab
50	50	Hospital - Outpatient
	51	Hospital - Emergency Accident
	52	Hospital - Emergency Medical
	A0	Professional (Physician) Visit - Outpatient
51	51	Hospital - Emergency Accident
52	52	Hospital - Emergency Medical
53	53	Hospital - Ambulatory Surgical
6	6	Radiation Therapy
60	60	General Benefits
61	61	In-vitro Fertilization
62	62	MRI/CAT Scan
65	65	Newborn Care
US	00	Newbolli Gale

68	68	Well Baby Care		
	80	Immunizations		
	BH	Pediatric		
69	69	Maternity		
7	7	Anesthesia		
73	73	Diagnostic Medical		
	4	Diagnostic X-Ray		
	5	Diagnostic Lab		
	62	MRI/CAT Scan		
76	76	Dialysis		
78	78	Chemotherapy		
8	8	Surgical Assistance		
80	80	Immunizations		
81	81	Routine Physical		
82	82	Family Planning		
83	83	Infertility		
	61	In-vitro Fertilization		
84	84	Abortion		
86	86	Emergency Services		
	51	Hospital - Emergency Accident		
	52	Hospital - Emergency Medical		
	98	Professional (Physician) Visit - Office		
88	88	Pharmacy		
93	93	Podiatry		
98	98	Professional (Physician) Visit - Office		
99	99	Professional (Physician) Visit - Inpatient		
A0	A0	Professional (Physician) Visit - Outpatient		
A3	A3	Professional (Physician) Visit - Home		
A6	A6	Psychotherapy		
A7	A7	Psychiatric - Inpatient		
	A6	Psychotherapy		
A8	A8	Psychiatric - Outpatient		
	A6	Psychotherapy		
AD	AD	Occupational Therapy		
AE	AE	Physical Medicine		
AF	AF	Speech Therapy		
AG	AG	Skilled Nursing Care		
Al	Al	Substance Abuse		
AL	AL	Vision (Optometry)		
BG	BG	Cardiac Rehabilitation		
BH	BH	Pediatric		

DM	12	Durable Medical Equipment Purchase
	18	Durable Medical Equipment Rental
MH	MH	Mental Health
UC	UC	Urgent Care

## 7.2 BCBST Specific Edits

BlueCORE currently responds with the following "AAA" codes for common errors regarding subscriber / patient demographic information:

Problem	2100C AAA03 Value (Subscriber)	2100D AAA03 Value (Dependent)
Invalid or Missing Subscriber ID	72	N/A
Invalid DOB Format	58	58
Subscriber Not Found	75	N/A
Duplicate Records Found for Subscriber ID	76	N/A
Invalid or Missing Subscriber Name	73	N/A
DOB Does Not Match DOB On File	71	71

## 8. ACKNOWLEDGEMENTS

#### Real-time:

One of the following will be provided in response to a 270 inquiry:

- TA1 Interchange Acknowledgement if the ISA-IEA envelope cannot be processed.
- 999 Implementation Acknowledgement if the 270 transaction contains HIPAA compliancy errors within the ST-SE segments.
- 271 Response Transaction indicating the requested member's coverage or benefits.

#### Batch:

One of the following responses will be provided in response to a 270 inquiry:

 TA1 Interchange Acknowledgement available within one hour if the ISA-IEA envelope cannot be processed.

- 999 Implementation Acknowledgment (Reject) will be available within one hour if the 270 transaction contains HIPAA compliancy errors within the ST-SE segments.
- 999 Acceptance response will be available within one hour. The 271 transaction(s) will be available the following day (no later than 7:00a.m.) appended to the original 999 acceptance response.

## 9. TRADING PARTNER AGREEMENTS

A Trading Partner Agreement is not required for BlueCORE transactions. For information regarding registering as a user of the BlueCORE system, please see §4.5.

## 10. TRANSACTION SPECIFIC INFORMATION

Listed below are specific requirements that BlueCross BlueShield of Tennessee requires over and above the standard information in the ASC X12N 270/271 (005010X279A1) Health Care Eligibility Benefit Inquiry and Response Implementation Guide.

We strongly recommend the use of upper-case alpha-characters. This will ensure data lookup compatibility.

Page#*	Loop ID	Reference	Name	Codes	Length	Notes / Comments
69	2100A	NM1	Information Source Name			This is the source of the information contained in the 271, i.e. BCBS of TN
69	2100A	NM101	Entity Identifier Code	PR		Submitters must use value "PR"
70	2100A	NM102	Entity Type Qualifier	2		Submitters must use value "2"
71	2100A	NM108	Identification Code Qualifier	PI		Submitters must use value "PI"
71	2100A	NM109	Identification Code	00390	5	Submitters must use value "00390"
90	2000C	TRN	Subscriber Trace Number			Allows submitter tracking of eligibility information
91	2000C	TRN02	Reference Identification			Include at least one TRN segment in either the subscriber or dependent loop
92	2100C	NM1	Subscriber Name			Subscriber identification information
93	2100C	NM103	Name Last or Organization Name			Subscriber last name (not required if dependent is patient)
93	2100C	NM104	Name First			Subscriber first name (not

					required if dependent is patient)
95	2100C	NM108	Identification Code Qualifier	MI	Submitters must use value "MI"
96	2100C	NM109	Identification Code		Subscriber ID number; if no prefix included Name/DOB Search Option will be used, see I.G. §1.4.8.3
107	2100C	DMG	Subscriber Demographic Information		Subscriber demographics
108	2100C	DMG02	Date Time Period		Subscriber DOB (not required if dependent is patient)
108	2100C	DMG02	Gender Code		Subscriber gender (not required if dependent is patient)
124	2110C	EQ	Subscriber Eligibility or Benefit Information		Defines type of information requested
125	2110C	EQ01	Service Type Code	See §7.1	If unsupported service types and/or multiple service type codes are submitted, the system will respond with the default service type
				30	Default service type
151	2100D	NM1	Dependent Name		Dependent identification information
152	2100D	NM103	Name Last or Organization Name		Dependent last name (not required if subscriber is patient)
152	2100D	NM104	Name First		Dependent first name (not required if subscriber is patient)
164	2100D	DMG	Dependent Demographic Information		Dependent demographics
165	2100D	DMG02	Date Time Period		Dependent DOB (not required if subscriber is patient)
166	2100D	DMG03	Gender Code		Dependent gender (not required if subscriber is patient)
167	2100D	INS	Dependent Relationship		DO NOT SEND - Indicates dependent relationship to insured; Alternate Search Option is <u>not</u> in use therefore this segment should not be sent
181	2110D	EQ	Dependent Eligibility or Benefit Information		Defines type of information requested
182	2110D	EQ01	Service Type Code	See §7.1	If unsupported service types and/or multiple service type codes are submitted, the system will respond with the default service type
183				30	Default service type

C.7	GS	Functional Group Header		Functional Group Information
C.8	GS06	Group Control Number		The Group Control Number may contain up to 9 characters, but it must <b>not</b> begin with a leading zero. For example 123456789 is valid, but 001234567 is <b>not</b> valid
C.9	GE	Functional Group Trailer		Functional Group Information
C.9	GE02	Group Control Number		The Group Control Number may contain up to 9 characters, but it must <b>not</b> begin with a leading zero. For example 123456789 is valid, but 001234567 is <b>not</b> valid

<sup>\*</sup>ASC X12N 270/271 (005010X279) IG, April 2008 edition

## A. APPENDICES

## a. Implementation Checklist

BlueCross BlueShield of Tennessee suggests entities use the following information as a checklist of steps to become a BlueCORE submitter:

- Read and review this guide.
- Contact the e-Business Service Center (§5.1) with any questions regarding BlueCORE (if any).
- Register for a user ID (§4.5.1) for BlueAccess and complete the shared secret process.
- Send at least one test transaction (§2.3).
- Begin submitting BlueCORE transactions.

#### **b. Business Scenarios**

The following scenarios are intended to serve as examples of a typical relationship between entities and BlueCross BlueShield of Tennessee in regards to the BlueCORE system.

- Clearinghouse A submits transactions for Provider A. Clearinghouse A wishes to
  provide real-time services for Provider A, so they register with their current
  payers to do real-time transactions via their respective implementations. In order
  to complete registration and successfully submit transactions on behalf of
  Provider A, Clearinghouse A must obtain a copy of the shared secret (§4.5.1)
  from Provider A to complete registration with BlueCross BlueShield of
  Tennessee. Once this has occurred, Clearinghouse A can send transactions for
  Provider A as well as any other clients it has a relationship with that are currently
  contracted with BlueCross BlueShield of TN.
- Software Vendor A provides practice management systems to Provider A. The system has the capability to build SOAP-based ANSI transactions for submission to various payers or clearinghouses. Provider A expresses an interest in being able to process real-time ANSI data so Software Vendor A instructs the provider on how to set up this feature. Provider A can then use their credentials they use for the BlueCross BlueShield of Tennessee BlueAccess system to send these transactions
- Provider A wishes to send real-time transactions, but does not have a
  clearinghouse relationship or practice management system that supports this
  feature. They therefore use in-house or contract talent to develop a customized
  HTTP MIME multipart submission page that they can then use in conjunction
  with their BlueAccess credentials to submit BlueCORE transactions.

#### c. Frequently Asked Questions

Is there a charge for a provider to submit 270 requests and receive 271 responses back through the Blue CORE Web site?

This is a free service offered by BlueCross BlueShield of Tennessee to providers, clearinghouses and billing services and there are no fees associated with the use of this service.

Once a request is submitted when will a response be received back from BlueCross BlueShield of Tennessee?

A single real-time request will receive a response back within 20 seconds. A Batch request (multiple requests sent within one file) will receive a response back by 7 a.m. the next day.

Who do I call for support if a problem arises? What are the hours?

#### Contact:

e-Business Service Center at (423) 535-5717 or ecomm\_techsupport@bcbst.com. Monday through Friday from 8 a.m to 6:30 p.m.(ET).

I have successfully registered for a BlueAccess user ID and password, but I am receiving HTTP 401 errors when trying to submit a transaction.

Be sure you have completed the "shared secret" process as outlined in §4.5.1.